**INTEREST RATES MARKET NOTICE**

**Date: 21 September 2018**

**Subject:** New Financial Instrument Listing

***(TELKOM SA SOC LIMITED –“TLC06”)***

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The JSE Limited has granted a listing to **TELKOM SA SOC LIMITED** on Interest Rate Market with effect from 21 September 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TLC06

**Nominal Issued** R 346,000,000.00

**Issue Price** 100%

**Coupon** 7.592% (3 Month JIBAR as at 21 September 2018 of 6.992% plus 60 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 March 2019

**Books Close Date(s)** 12 March, 12 December

**Interest Payment Date(s)** 22 March, 22 December

**Last Day to Register** By 17:00 on11 March, 11 December

**Issue Date** 21 September 2018

**Date Convention** Following

**Interest Commencement Date** 21 September 2018

**First Interest Payment Date** 22 December 2018

**ISIN No.** ZAG000154154

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TLC06%20Pricing%20Supplement%2020180921.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TLC06%20Pricing%20Supplement%2020180921.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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